

## **CONSERVATORSHIP CALENDAR NOTES**

**July 26, 2011**

**UPDATED July 25, 2011, 3:45 p.m.**

The following are the Conservatorship Calendar Notes for the conservatorship calendar set for hearing July 26, 2011, 2:30 p.m. in Departments 40. Department 40 is located at 10820 Justice Center Drive, Roseville, CA, at the Santucci Justice Center.

If a verified petition on an accounting or attorney fees is recommended for approval, no appearance is required. For all other matters, appearances are required. If you have questions regarding the following calendar notes, please contact the probate research attorney at (916) 408-6119. Do not contact Department 40 directly.

IF THE CALENDAR NOTES STATE THAT A DOCUMENT IS MISSING AND YOU HAVE A FILE-ENDORSED COPY OF THAT DOCUMENT, PLEASE FAX A COURTESY COPY OF THAT DOCUMENT TO (916) 408-6275 BY NOON ON THE FRIDAY PRIOR TO THE HEARING DATE. THE COURT DOES NOT ACCEPT DIRECT FAXES FOR FILING. ANY UNFILED DOCUMENT FAXED TO THIS LINE WILL NOT BE FILED IN THE COURT'S FILE.

UPDATED CALENDAR NOTES WILL ORDINARILY BE POSTED BY 4:00 PM ON THE COURT DAY PRIOR TO THE CALENDAR. PLEASE DO NOT CALL THE PROBATE ATTORNEY REGARDING THE STATUS OF CALENDAR NOTES UNTIL AFTER REVIEWING THE UPDATED CALENDAR NOTES.

1. **S-PR-0004370 Hardy, Kathleen K. - In re the Conservatorship Of**

Missing service on former conservatee, Prob.C. §§ 2621, 1640(b)(2).

2. **S-PR-0004831 Garibaldo, Gustavo - In Re the Special Needs Trust of**

Appearance required.

3. **S-PR-0005390 Garcia, Myra Jeanette - In Re the Conservatorship of**

Recommended for approval.

4. **S-PR-0005766 Stockman, Shirley Ann - In Re the Conservatorship of**

Appearance required. Report indicates the conservatorship property was to be transferred to a trust in July 2010; this accounting does not show any distribution of conservatorship property. Amended conservatorship accounting which accounts for funding of the trust is needed.

Petition asks for payment of conservator and attorney fees by conservator; presumably, the trustee holds all property. It is recommended that fees be ordered paid by trustee from trust funds.

**5. S-PR-0005997 MacLeod, Shirley - In re the Conservatorship of**

Missing citation (original not returned with POS, and no copy is in court file). Missing service on VA; petition alleges proposed conservatee receives VA benefits (¶ 4.b); service is required, Prob.C. § 1822(d). Bond amount appears to omit C.R.C. 7.207 amount; bond recalculation is needed.

**6. S-PR-0006259 Bowman, Jane C. - In Re the Conservatorship of**

Appearance required; no procedural defects noted.

**7. S-PR-0006263 Miller, Kathryn M. - In re the Conservatorship of**

Proposed bond / blocked account does not appear to incorporate requirements of C.R.C. 7.207; revised proposal re estate and bond is needed.